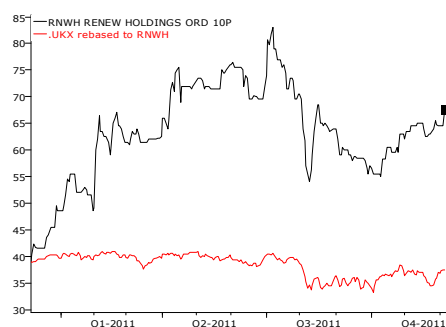


Renew Holdings PLC 67.5p

Details of Framework Agreements Released

7 December 2011

Share Price: 67.5p



Source – Fidessa

12m High: 83.0p

12m Low: 38.5p

Market Cap: £40.4m

Shares in Issue: 59.9m

Gearing: 76% at 30 September 2011

Interest Cover: 9.8x 30 September 2011

EPIC Code: RNWH.L

Sector: Household Goods & Home Construction

Market: London AIM

Nominated Advisor & Broker: Brewin Dolphin Investment Banking

PR: Walbrook PR

Website: www.renewholdings.com

Description: Delivers engineering and construction services.

Analyst: Rae Ellingham

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Renew Holdings has followed up the release of its full year results for the year to 30 September 2011 with details of three significant new framework agreements. All of these agreements are in Engineering Services.

- Subsidiary, Shepley Engineers, has been appointed to a new major installation framework agreement at Sellafield. This framework is in addition to Shepley's existing framework agreements, the Multi Discipline Site Wide framework and the Decommissioning and Demolition framework. It is associated with hazard reduction within the First Generation Magnox Storage Ponds.

Value - £26m over four years

- Previously announced new framework appointments for Land Remediation contracting services for National Grid. The agreements cover both major and minor soil remediation projects nationwide.

Value - £30m per annum – frameworks are for an initial period of three years, with the potential for further extensions up to five years in total.

- Previously announced hydroelectric generation framework agreements with Scottish Water and Welsh Water. The agreements are for trunk mains cleansing and water distribution.

Value - £16m over three years

These new framework agreements help to underscore Renew's commitment to the Engineering Services side of its business, where the majority of its work is conducted in areas of non-discretionary maintenance spend.

Margins on this Engineering Services work tend to be in the range of 3-5% of the circa 1% earned on Specialist Buildings work. Continued growth in this area can only serve to boost the group's profitability and the group has signaled that this will not only be via organic growth, but also by acquisition.

At 67.5p Renew's shares remain attractively priced.

Y/E	Sales	Declared Profit	Adjusted Profit	Adjusted EPS	P/E ratio	Div	Yield
Sept	£m	£m	£m	p.	X	p.	%
2010A	290.4	4.0	4.6	5.0	13.5	3.0	4.4
2011A	356.7	2.5	8.1	9.2	7.3	3.0	4.4
2012E	350.1	9.4	9.9	12.6	5.4	3.0	4.4
2013E	369.7	10.0	10.5	13.3	5.1	3.0	4.4

Renew Holdings PLC

07 December 2011

Management	Major Shareholders								
<p>Chairman: Roy Harrison</p> <p>Chief Executive: Brian May</p> <p>Group Finance Director: John Samuel</p>	<table> <tr> <td>Henderson Global Investors Ltd</td> <td>16.8%</td> </tr> <tr> <td>Octopus Investments Nom Ltd</td> <td>15.8%</td> </tr> <tr> <td>Hargreave Hale Ltd</td> <td>5.0%</td> </tr> <tr> <td>Brewin Dolphin Ltd</td> <td>4.7%</td> </tr> </table>	Henderson Global Investors Ltd	16.8%	Octopus Investments Nom Ltd	15.8%	Hargreave Hale Ltd	5.0%	Brewin Dolphin Ltd	4.7%
Henderson Global Investors Ltd	16.8%								
Octopus Investments Nom Ltd	15.8%								
Hargreave Hale Ltd	5.0%								
Brewin Dolphin Ltd	4.7%								
Key Dates	Key Milestones								
<p>AGM: January 2012</p> <p>Next Half Year Results: May 2012</p> <p>Next Full Year Results: November 2012</p>	<p>1876 YJ Lovell founded by Young James Lovell</p> <p>1968 YJ Lovell plc lists as a public company</p> <p>2001 YJ Lovell plc renamed Montpellier Group plc</p> <p>2005 Montpellier Group renamed Renew Holdings plc</p> <p>2007 Acquires Seymour Civil Engineering Contractors</p> <p>2008 Seymour acquires C&A Pumps</p> <p>2011 Acquires Engineering services company, Amco Group Holdings, growing engineering revenue to in excess of 50% of group revenue</p>								

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